



## SENIOR COMMUNITY COMPARISON WORKSHEET

DATE VISTED			
COMMUNITY NAME			
SALES PERSON'S NAME			

<b>FINANCIAL STRUCTURE</b>			
RENTAL			
CONDO			
CCRC			
<b>TYPE OF COMMUNITY</b>			
INDEPENDENT LIVING			
ASSISTED LIVING			
MEMORY CARE			
<b>COMMUNITY LAYOUT</b>			
UNDER ONE ROOF			
CAMPUS			
<b>OWNERSHIP STATUS</b>			
FOR PROFIT			
NOT FOR PROFIT			
<b>YEARS OPENED</b>			
LESS THAN 1 YEAR			
2 to 5 YEARS			
5 to 10 YEARS			
10 YEARS +			

<b>TYPE OF CCRC CONTRACT</b>				
	TYPE A			
	TYPE B			
	TYPE B MODIFIED			
	TYPE C			
<b>TYPE OF ASSISTED LIVING LICENSE</b>				
	STANDARD (STN)			
	LIMITED NURSING SERVICES (LNS)			
	EXTENDED CONGREGATE CARE (ECC)			
<b>TYPE OF APARTMENTS</b>				
	STUDIO			
	ONE BDRM			
	TWO BDRM			
	TWO BDRM W/ DEN			
	THREE BDRM			
	VILLA			
<b>APARTMENT AMENITIES</b>				
	WALK IN CLOSETS			
	LANAI			
	WASHER/DRYER			
	WIFI ACCESS			
	SAFETY FEATURES IN BATHROOM			
	EMERGENCY RESPONSE PULL			
	COVERED PARKING / GARAGE			
	DECENT VIEWS			
	ADDITIONAL STORAGE			
	OTHER			

<b>PRICING SCHEDULE - ENTRANCE FEE</b>				
	ONE BDRM			
	TWO BDRM			
	TWO BDRM W/ DEN			
	THREE BDRM			
	VILLA			
<b>ENTRANCE FEE REFUNDABILITY</b>				
	0%			
	50%			
	70%			
	80%			
<b>PRICING SCHEDULE - MONTHLY FEE/RENT</b>				
	STUDIO			
	ONE BDRM			
	TWO BDRM			
	TWO BDRM W/ DEN			
	THREE BDRM			
	VILLA			
<b>SQUARE FOOTAGE</b>				
	STUDIO			
	ONE BDRM			
	TWO BDRM			
	TWO BDRM W/ DEN			
	THREE BDRM			
	VILLA			
<b>COMMUNITY FEE - RENTAL ONLY</b>				

<b>ON-SITE HEALTH SERVICES</b>				
	ASSISTED LIVING			
	MEMORY CARE			
	SKILLED NURSING			
	HOME HEALTH CARE			
	PHYSICIAN SERVICES			
	24/7 EMERGENCY RESPONSE			
<b>COMMUNITY AMENITIES</b>				
	MULTIPLE DINING VENUES			
	FITNESS CENTER			
	BEAUTY SALON			
	GENERAL STORE			
	INTERNET CAFÉ			
	THEATER			
	CARD ROOM			
	CRAFTS ROOM			
	CHAPEL			
	COCKTAIL LOUNGE			
	LIBRARY			
	BILLIARDS/POOL TABLE			
	INDOOR POOL			
	OUTDOOR POOL			
	TENNIS COURTS			
	PICKLEBALL COURTS			
	BOCCE			
	GOLF COURSE			
	PUTTING GREEN			
	DOG PARK			
	WALKING PATHS			
	GARDENING PLOTS			
	COVERED PARKING / GARAGE			
	OTHER			

<b>COMMUNITY SERVICES</b>				
	DINING PROGRAM			
	HOUSEKEEPING			
	TRANSPORTATION			
	APARTMENT MAINTENANCE			
	BUILDINGS AND GROUNDS MAINTENANCE			
	ON-SITE MANAGEMENT			
	SOCIAL PROGRAMS			
	RELIGIOUS SERVICES			
	EXERCISE INSTRUCTION/CLASSES			
	PHYSICAL THERAPY			
	BOOK DISCUSSIONS			
	EDUCATIONAL PROGRAMS			
	DANCES/PARTIES			
	HAPPY HOURS			
	VOLUNTEER OPPORTUNITIES			
	OTHER			
	OTHER			
<b>PETS ALLOWED</b>				
	YES			
	NO			
<b>OVERALL CONDITION</b>				
	NEW			
	WELL MAINTAINED			
	CLEAN AND ACCEPTABLE			
	NEEDS UPDATING			
<b>OVERALL IMPRESSION</b>				
	VERY FAVORABLE			
	SOMEWHAT FAVORABLE			
	NOT FAVORABLE AT ALL			

**NOTES**

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